

Your trusted partner

for post-trade financial services

September 2022



Who are we?

Euroclear group is the financial industry's trusted provider of post-trade services.

Our expertise:

- domestic and cross-border connectivity
- fast, efficient and low risk acceptance, issuance and distribution of securities
- ability to provide unrivalled market proximity to local users
- focus on client and investor safety
- position as the preferred settlement provider for the Euronext markets

€992 trillion per annum or almost **€1 quadrillion** of securities transactions

X12.5 times global GDP

€37.6 trillion in assets for clients

Euroclear history

Morgan Guaranty launches the Euroclear System.

Euroclear Bank created, taking responsibility for all Euroclear-related operating and banking activities.

NECIGEF, the Dutch CSD, joins as Euroclear Nederland. CRESTCo, the CSD for Irish equities and all UK securities, becomes part of the Euroclear group renamed Euroclear UK & Ireland.

CIK, the CSD for Belgium joins the group as Euroclear Belgium.

Euroclear Settlement of Euronext-zone Securities (ESES) is launched.

Euroclear's ESES CSDs (Euroclear Belgium, Euroclear France and Euroclear Nederland) connect to the ECB's TARGET2-Securities platform.

1968

1972

2000

2001

2002

2005

2006

2008

2009

2012

2016

2021

Euroclear System sold to the Euroclear Clearance System Public Limited Company which is owned by over 120 major financial institutions.

Euroclear Bank merges with Sicovam, the CSD of France, which is renamed Euroclear France.

Euroclear SA/NV created as a new parent company, owning Euroclear Bank and the CSDs and the group's securities-processing platforms.

Euroclear acquires the Nordic Central Securities Depository, which comprises the CSDs of Finland and Sweden.

Launch of Euroclear's Collateral Highway, the first open global market infrastructure to source and mobilise collateral across borders.

Euroclear delivered a record year and exceeded many key financial targets.

Euroclear acquires MFEX Group, a global digital fund distribution platform.

What defines us?

We operate within a **highly regulated framework**, have robust risk management structures and our **strong capital position** means we are highly rated by global rating agencies.

We invest in strengthening our resilience, enhancing our technology capabilities and providing new products and services that increase **value for our clients** around the globe.

Committed to **market stability**, economies of scale and developing markets locally and globally, we support an **open marketplace**.

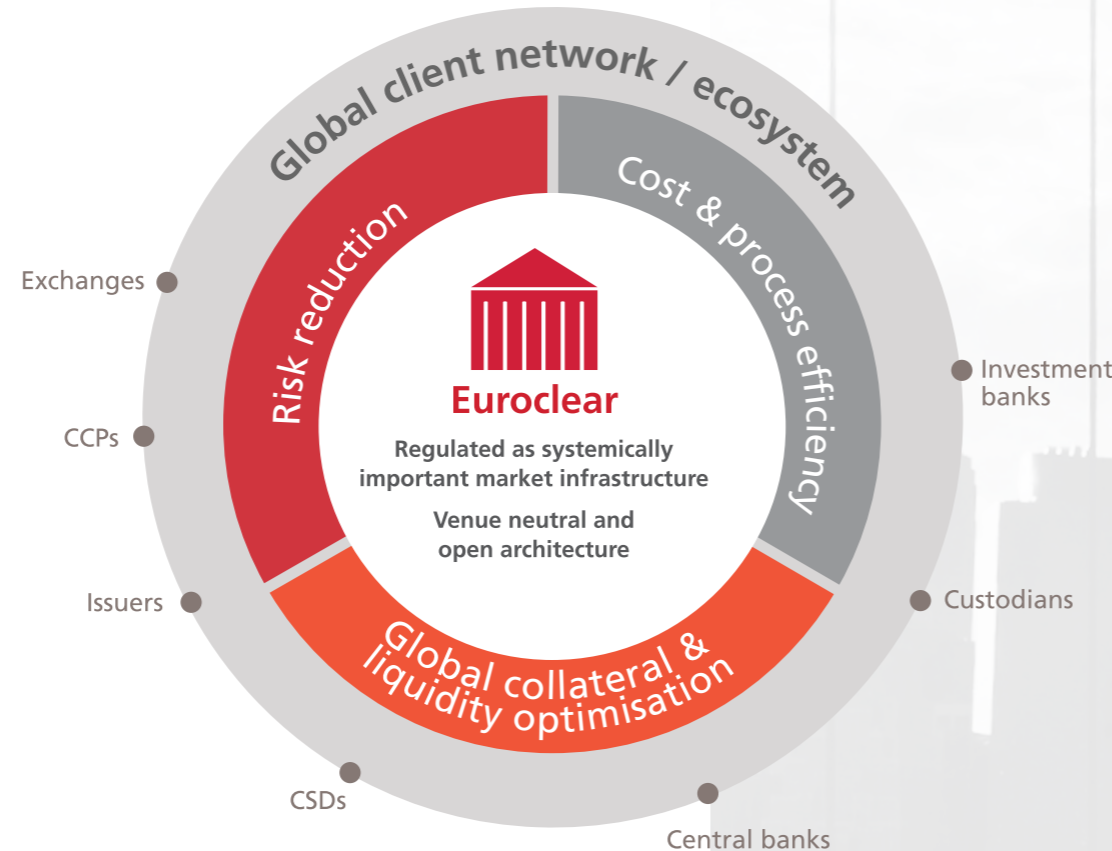
Serve the public good by ensuring the efficiency of markets and actively enabling **risk-reduction**.

Encourage a **high performing culture** that respects our corporate values through our diverse and dedicated global work force.

As a provider worldwide of **Financial Market Infrastructure (FMI)**, we are **connecting issuers and investors** for securities markets. We offer transaction settlement, asset servicing and collateral management, as well as a wide range of services for issuers. We service asset types including bonds, equities, funds and derivatives.

We help global markets to process **transactions** efficiently, enhance **liquidity** and **reduce risk**.

Euroclear Bank, the leading International Central Securities Depository (ICSD), is your gateway to counterparties worldwide.



1 ICSD / 6 CSDs

Euroclear Bank, the leading International Central Securities Depository (ICSD), is your gateway to counterparties worldwide.

The Euroclear group's national Central Securities Depositories (CSDs) for Belgium, Finland, France, Ireland, the Netherlands, Sweden and the United Kingdom serve local clients for local and cross-border transactions.

Your global trusted partner

50+ major markets



>2,000 financial institutions

AA
Fitch / S&P

almost
50 € \$ ¥ £ ...
settlement currencies

Clients in
>120 countries



client support
16 languages



Expand

your core network with us (1/2)

Settlement and safekeeping of securities

Issuance

As a leading place for securities issuance, we give you access to a wide range of global investors.



Euroclear

Settlement

We provide settlement services for transactions in multiple asset classes. These include over-the-counter as well as certain stock exchange transactions, free of payment or against payment in over 50 settlement currencies.



Safekeeping and asset servicing

Our asset servicing covers all steps in the life cycle of a security, from the distribution of a new issue to timely settlement and accurate custody-related services.



Multiple asset classes

- Exchange-Traded Funds (ETFs)
- Equities and equity-related instruments (warrants, rights, certificates)
- International bonds (eurobonds) and structured products
- Domestic bonds and money-market instruments
- Domestic and international investment funds

Expand

your core network with us (2/2)

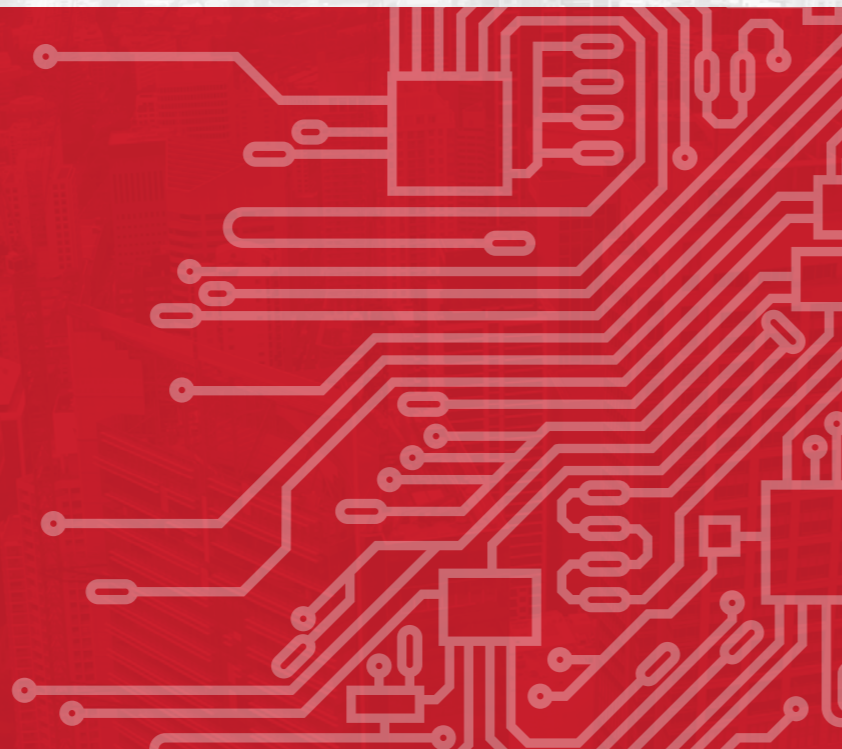
Initiatives

T2S made easy

We offer flexible access to all markets that will settle through TARGET2-Securities (T2S). It is the European securities settlement engine which aims to offer centralised delivery-versus-payment (DvP) settlement in central bank funds across all European securities markets.

Single CSD

Our single CSD platform provides access to the ECB's TARGET2-Securities (T2S) ecosystem.



MFEXbyEuroclear, your funds solution

In September 2021, MFEX became a part of the Euroclear group. MFEX is one of the main B2B fund platforms - rated best institutional platform in Europe and Asia in the 2021 Platform report.

Together we offer Fund Managers and Distributors a complete, state-of-the-art solution for fund trading, fund distribution services, data solutions, and compliance & due diligence.

+ 2,000
distributors



€3.2
trillion
in funds under
administration
(MFEX excluded)

1,000 distribution
agreements
and access to
+2,500
fund companies

All asset types from **52**
domiciles including
Hedge Funds & ETFs

Grow your business with us

Collateral management

Euroclear's Collateral Highway allows you to mobilise your collateral from where you keep it to where your counterparts take it, across borders, providers and time zones using our neutral and global, open-architecture infrastructure for collateral management.

Make your assets work
24/7 around the
globe

+27%
compared to 2020

€1.9
trillion
average collateral
outstanding mobilised daily

The Collateral Highway platform gives you access to one of the largest global collateral pools so you can collateralise, optimise and mobilise your assets by:

- maximising your existing agent bank relationships
- controlling assets in either the Euroclear or DTC systems
- allowing your assets to remain with your custodian and still benefiting from our collateral management services
- using pre-defined baskets of securities in the triparty repo market
- accessing the low risk, centrally-cleared Eurosystem environment
- automating collateral matching, selection, substitution and margin calls
- providing mark-to-market collateral valuations and bespoke reporting

Euroclearability

A capital market becomes Euroclearable when it establishes a clearing and settlement link with Euroclear, the international central securities depository (ICSD), and adopts the legal, regulatory and other market standards that allow Euroclear to provide the same ease of access and degree of asset protection expected by international investors in any well-established market.

= \$3.8 billion

Potential GDP boost to real economies
for 6 recently Eurocleared countries
over 10 years

+1.2%
increase in the annual education budget

+1.0%
in the annual healthcare budget

(Source: white paper "Impact of Euroclearability" by PwC, 2019)

Reshape

the way you work with us

Initiatives

Data solutions

Euroclear Information Solutions (EIS) is our business line focused on leveraging data to support you. As a trusted market infrastructure, we manage vast amounts of data which we can put to work to bring greater efficiency in the functioning of capital markets. Our set of reference data products covers new issues alerts, securities master data and corporate action information. Recognising the liquidity issues faced in fixed income markets, our LiquidityDrive builds on our settlement activity and inventory data to deliver new insights to market participants - under the form of liquidity and price indicators.

InvestorInsight™

InvestorInsight is a new, innovative solution that provides issuers with actionable insight about the structure of their shareholding and intermediaries. A simple, easy-to-use mechanism to fully comply with their new SRD II obligations.

Taskize

Taskize is a secure and easy to use web-based platform designed for fast and efficient problem solving. Its online chat function enables you to work directly with our client service teams and your counterparties, regardless of location.

Greenomy

Greenomy helps corporates, credit institutions and asset managers comply with new European Union sustainable finance legislation by digitalizing the data capturing and reporting process.

Impact Cubed

Impact Cubed powers sustainable finance with tech-enabled data and analytics

Toolkit

EasyWay

EasyWay is our web-based interface used to managed a client Settlement activity, Assets servicing activity, Collateral management and Cash activity.

It offers clients the ability to have a clear overview of their activity with accurate, real-time data at their fingertips, allowing the user to make fast and effective decisions. The purpose is to enable the user to work more efficiently, perform tasks quicker and manage operational risks in real-time.

EasyWay has over 900 clients active on the platform.

MyEuroclear

MyEuroclear is a website offering all service information, news and handy apps to help you with your day-to-day business with us. As a client, you and all your staff members can create your personal login on my.euroclear.com.

Group structure

Euroclear Holding SA/NV



Francesco Vanni D'Archirafi
Chairman

Euroclear SA/NV



Lieve Mostrey
Group Chief Executive Officer



Valérie Urbain
Group Chief Business Officer



Bernard Frenay
Group Chief Administration Officer



Michal Paprocki
Group Chief Information Officer



Paul Hurd
Group Chief Risk Officer



Paul Symons
Chief Sustainability Officer



Peter Sneyers
Chief Executive Officer
Euroclear Bank SA/NV



Michael Carty
Chief Executive Officer
Euroclear
UK & International



Guillaume Eliet
Chief Executive Officer
Euroclear Belgium,
Euroclear France and
Euroclear Nederland
(ESES CSDs)



Hanna Vainio
Chief Executive Officer
Euroclear Finland



Roger Storm
Chief Executive Officer
Euroclear Sweden



Brigitte Daurelle
Chief Executive Officer
MFEX group

ESG

Our aim is to support and enable a sustainable financial marketplace, while limiting our impact on the environment, providing an equitable and inclusive workplace and conducting business in an ethical and responsible way.

At Euroclear we take our commitments to ESG seriously. In 2021, we strengthened our ESG approach and created a new strategy, with Marketplace at the centre, supported by four complementary pillars. In 2022, we aim to further define our Marketplace approach and assess the pathway to achieving net zero.



Marketplace

Our ambition Facilitate and accelerate a sustainable financial system.

- Achievements 2021**
- Strategic investment in Greenomy
 - Published with PWC, a position paper “A Cross Border FMI driven approach to Sustainable Finance”, launched at the World Economic Forum Sustainable Finance Week
 - Launch of MFEX ESG module on the Global Funds Watch platform

Workplace

Be an employer of choice by fostering a healthy, inclusive environment and attracting, developing and upskilling staff for the future needs of financial markets

- **16.6** hours of training per employee – up **6** hours per person from 2020
- **134** leaders attended inclusive leadership training
- Number of women in senior positions increased by an average of **3%**
- **2,300** hours of coaching
- Overall employee engagement score of **7.4** out of **10**

Environment

Build a climate resilient business and support climate resilient financial markets through the management of climate risk

- Carbon neutral since 2012
- Carbon emissions reduced by **47%** based on 2014 baseline
- **25%** energy reduction in offices based on 2014 baseline

Community

Strive to have a positive impact on local communities

- **850** volunteers for our new corporate volunteering programme
- **4,700** Junior Achievement students supported
- **3,600** hours invested for the benefit of local communities

Governance

Ensure robust and transparent governance across the organization and encourage good governance in our value chain

- Strengthened governance around ESG and appointed Chief Sustainability Officer

+4,000
permanent employees



Head office
in Brussels



worldwide
50/50

Offices around the world

We are a global partner to firms and markets across the Americas, Asia, Europe, Central & Eastern Europe, Middle East & Africa.



Euroclear offices



Euroclear and MFEX offices



MFEX offices



- Amsterdam
- Beijing
- Brussels
- Dubai
- Frankfurt
- Helsinki
- Krakow
- New York
- Tokyo



- Hong Kong
- London
- Luxembourg
- Paris
- Singapore
- Stockholm



- Geneva
- Madrid
- Milan
- Kuala Lumpur
- Umeå
- Zurich

For more information

Please visit our website: www.euroclear.com

Follow us: @EuroclearGroup Euroclear



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Euroclear is a carbon neutral company – PAS2060 certified

MA4608 EU – SEPT 2022